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# Activity Title: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# Activity Date(s): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Glossary of Terms**

**Financial relationships:** Examples of financial relationships include employee, researcher, consultant, advisor, speaker, independent contractor (including contracted research), royalties or patent beneficiary, executive role, and ownership interest. Individual stocks and stock options should be disclosed; diversified mutual funds do no need to be disclosed. Research funding from ineligible companies should be disclosed by the principal or named investigator even if that individual’s institution receives the research grant and manages the funds.

**\*Ineligible Company (formerly commercial interest):** The ACCME defines an ineligible company as any entity producing, marketing, re-selling, or distributing health care goods or services, used on, or consumed by patients. The ACCME does not consider providers of clinical service directly to patients to be Ineligible Companies. Examples of ineligible companies include:

* Advertising, marketing, or communication firms whose clients are ineligible companies
* Bio-medical startups that have begun a governmental regulatory approval process
* Compounding pharmacies that manufacture proprietary compounds
* Device manufacturers or distributors; diagnostic labs that sell proprietary products
* Growers, distributors, manufacturers or sellers of medical foods and dietary supplements
* Manufacturers of health-related wearable products
* Pharmaceutical companies or distributors
* Pharmacy benefit managers
* Reagent manufacturers or sellers

**Financial Disclosure:** I have a financial relationship currently, or in the past **24 months**, with an ACCME-defined ineligible company (*see definition above*).

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| --- | --- | --- |
| **Type “Yes” or “No” in the box:** |  |  |

|  |  |  |
| --- | --- | --- |
| **Company Name** | **Nature of Financial Relationship**  Click on each box the applies | **Has the Relationship Ended?**  (If the financial relationship existed during the last 24 months, but has now ended, check “yes”.) |
|  | Employee  Researcher  Advisor Consultant  Speaker  Ownership Interest  Independent contractor (including contracted research)  Royalties or Patent Beneficiary  Executive Role | Yes  No |
|  | Employee  Researcher  Advisor Consultant  Speaker  Ownership Interest  Independent contractor (including contracted research)  Royalties or Patent Beneficiary  Executive Role | Yes  No |
|  | Employee  Researcher  Advisor Consultant  Speaker  Ownership Interest  Independent contractor (including contracted research)  Royalties or Patent Beneficiary  Executive Role | Yes  No |
|  | Employee  Researcher  Advisor Consultant  Speaker  Ownership Interest  Independent contractor (including contracted research)  Royalties or Patent Beneficiary  Executive Role | Yes  No |
|  | Employee  Researcher  Advisor Consultant  Speaker  Ownership Interest  Independent contractor (including contracted research)  Royalties or Patent Beneficiary  Executive Role | Yes  No |
|  | Employee  Researcher  Advisor Consultant  Speaker  Ownership Interest  Independent contractor (including contracted research)  Royalties or Patent Beneficiary  Executive Role | Yes  No |
|  | Employee  Researcher  Advisor Consultant  Speaker  Ownership Interest  Independent contractor (including contracted research)  Royalties or Patent Beneficiary  Executive Role | Yes  No |
|  | Employee  Researcher  Advisor Consultant  Speaker  Ownership Interest  Independent contractor (including contracted research)  Royalties or Patent Beneficiary  Executive Role | Yes  No |
|  | Employee  Researcher  Advisor Consultant  Speaker  Ownership Interest  Independent contractor (including contracted research)  Royalties or Patent Beneficiary  Executive Role | Yes  No |
|  | Employee  Researcher  Advisor Consultant  Speaker  Ownership Interest  Independent contractor (including contracted research)  Royalties or Patent Beneficiary  Executive Role | Yes  No |
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