**A. Role in Activity** *(check all that apply)*

[ ]  CME Planner [ ]  Speaker [ ]  Moderator [ ]  Reviewer [ ]  Other *(please specify)*

**B. Disclosure Policy**

In accordance with the ACCME Standards for Commercial Support the American College of Allergy, Asthma & Immunology (ACAAI), as an accredited provider, must ensure all CME Planners and Speakers or Presenters involved in the development of CME content and/or presentation of content, disclose to the accredited provider their [or their Spouse/Partner] ***any relevant financial relationship(s)*** with an ACCME-defined commercial interest(s).

**Persons who fail to complete this form will not be eligible to participate in the CME activity.** Disclosure must be made in writing prior to the commencement of their service to ACAAI and must be updated whenever circumstances require or once per year, whichever is sooner.

|  |
| --- |
| The ACCME **defines a “commercial interest”** as any entity producing, marketing, re-selling, or distributing health care goods or services, used on, or consumed by, patients. The ACCME does not consider providers of clinical service directly to patients to be commercial interests. For more information, visit [www.accme.org](http://www.accme.org). |

**Glossary of Terms**

**Financial relationships:** Financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected. ACCME considers relationships of the person involved in the CME activity to include financial relationships of a spouse or partner. With respect to personal financial relationships, contracted research includes research funding where the institution gets the grant and manages the funds and the person is the principal or named investigator on the grant.

**Relevant financial relationships:** ACCME focuses on financial relationships with commercial interests in the 12-month period preceding the time that the individual is being asked to assume a role controlling content of the CME activity. ACCME has not set a minimal dollar amount for relationships to be significant. Inherent in any amount is the incentive to maintain or increase the value of the relationship. The ACCME defines “’relevant’ financial relationships” as financial relationships in any amount occurring within the past 12 months that create a conflict of interest.

**Conflict of Interest:** Circumstances create a conflict of interest when an individual has an opportunity to affect CME content about products or services of a commercial interest with which he/she has a financial relationship.

**C. Disclosure**

I [and/or my Spouse/Partner] have a **relevant** financial relationship currently, or in the past 12 months, with an ACCME-defined commercial interest.

[ ]  **YES** [ ]  **NO** If **YES**, such financial relationships are listed on the next page.

I certify that the statements I have made on this disclosure form are true, complete, and correct to the best of my knowledge and belief. In addition, I have not and will not accept any honoraria, additional payments or reimbursements related to this activity beyond that which may have been agreed upon directly with ACAAI.

|  |  |  |  |
| --- | --- | --- | --- |
| **Signature** |  | **Date** |  |
| **Print Name** |  |  |  |

**Note:** *The ACCME considers “ownership interest” (including* ***stock ownership****) to be equivalent to* ***employee status****. Employees of ACCME-defined commercial interests are barred from participating as a CME Planner, Speaker, Moderator, Reviewer, or any other role where there is an opportunity to control or influence CME content.*

**D. Relevant Financial Relationships**

|  |  |  |
| --- | --- | --- |
| **Company/Commercial Interest** | **Role Played** | **What was received** |
| **Choose a company**Click above to choose a company[ ]  Other Company not listed in drop down menu above *(please specify):* | Click on each box that applies[ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | Click on each box that applies[ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
|  |

|  |  |  |
| --- | --- | --- |
| **Company/Commercial Interest** | **Role Played** | **What was received** |
| **Choose a company**Click above to choose a company[ ]  Other Company not listed in drop down menu above *(please specify):* | Click on each box that applies[ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | Click on each box that applies[ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
|  |

|  |  |  |
| --- | --- | --- |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |

|  |  |  |
| --- | --- | --- |
| **Company/Commercial Interest** | **Role Played** | **What was received** |
| **Choose a company**Click above to choose a company[ ]  Other Company not listed in drop down menu above *(please specify):* | Click on each box that applies[ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | Click on each box that applies[ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
|  |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |

|  |  |  |
| --- | --- | --- |
| **Company/Commercial Interest** | **Role Played** | **What was received** |
| **Choose a company**Click above to choose a company[ ]  Other Company not listed in drop down menu above *(please specify):* | Click on each box that applies[ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | Click on each box that applies[ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |
|  |
| **Choose a company**[ ]  Other Company not listed in drop down menu above *(please specify):* | [ ]  Employee [ ]  Speaker[ ]  Consultant [ ]  Author[ ]  Independent Contractor[ ]  Advisory Board Member[ ]  Other *(please specify):* | [ ]  Salary [ ]  Royalty[ ]  Consulting fee [ ]  Intellectual property rights[ ]  Honorarium [ ]  Contracted Research[ ]  Ownership interest *(e.g. stocks, stock options excluding diversified mutual funds)*[ ]  Other financial benefit *(please specify):* |